

The background of the slide is a blurred laboratory setting. In the foreground, a white pipette tip rack is filled with numerous blue pipette tips. In the background, a female scientist wearing a white lab coat and safety glasses is working at a lab bench, looking down at something out of focus. The overall color palette is light blue and white.

INHIBITING TIGIT TO PROMOTE ANTI-TUMOR IMMUNITY

DANA PIOVESAN, MSc

June 23rd, 2022

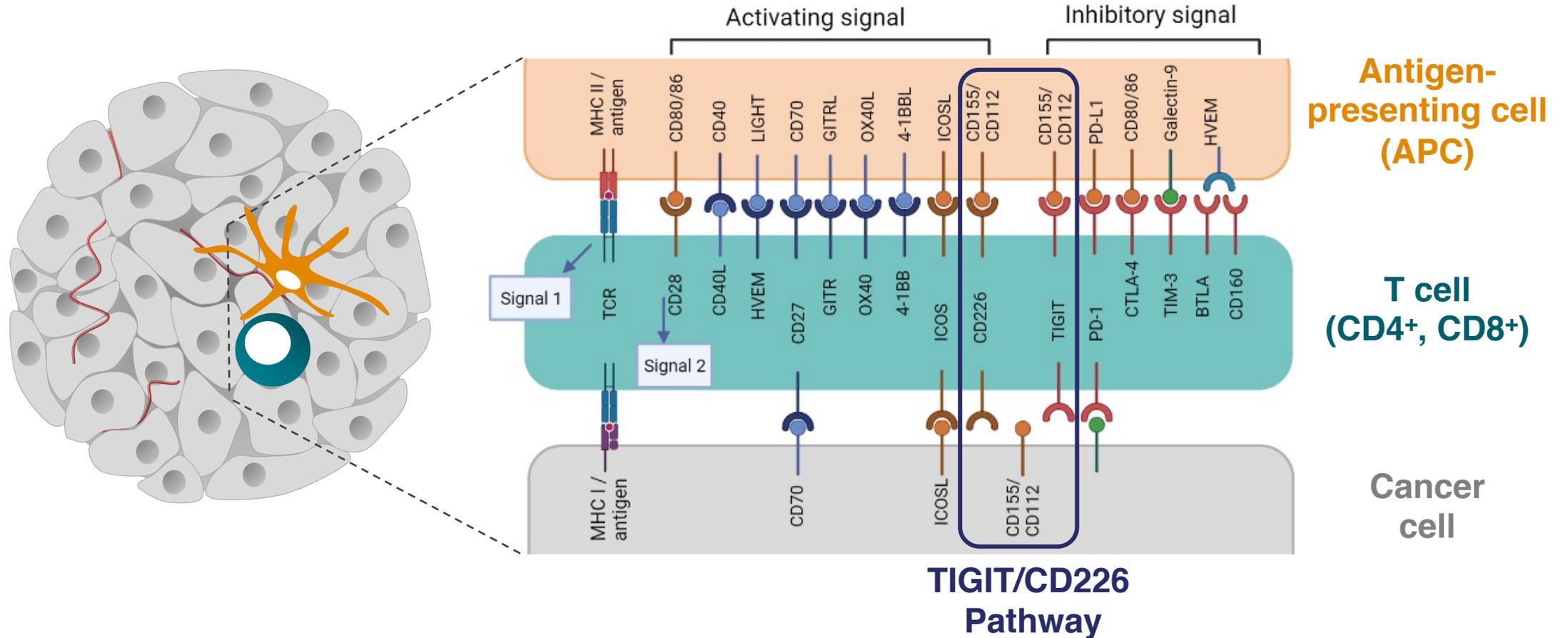
Disclosures and Forward-Looking Statements/Safe Harbor

This presentation contains forward-looking statements about Arcus Biosciences, Inc. (“we,” “Arcus” or the “Company”) made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical facts contained in this presentation are forward-looking statements, including statements about the advantages of our investigational products. These forward-looking statements are subject to a number of risks, uncertainties and assumptions that may cause actual results to differ materially from those contained in any forward-looking statements we may make, including, but not limited to: the inherent uncertainty associated with pharmaceutical product development and clinical trials, the applicability of the data and results described herein to our clinical development plans and clinical trials, and changes in the competitive landscape.

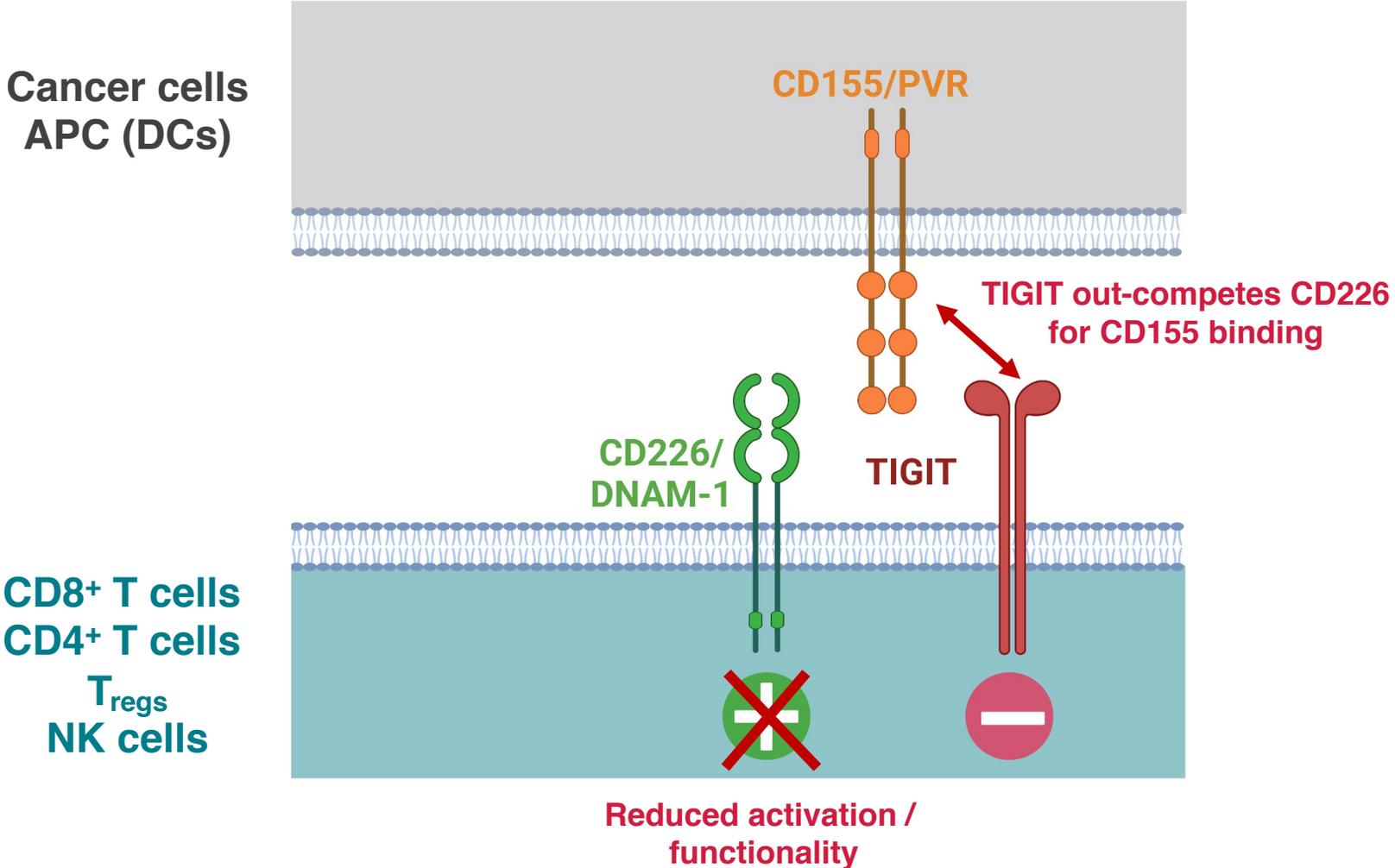
We operate in a very competitive and rapidly changing environment. New risks emerge from time to time. It is not possible for our management to predict all risks, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially and adversely from those anticipated or implied in the forward-looking statements. Further information on these and other factors that could affect the forward-looking statements made herein are described in reports we file from time to time with the Securities and Exchange Commission.

You should not rely upon forward-looking statements as predictions of future events. Except as required by law, neither we nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements. We undertake no obligation to update publicly and forward-looking statements for any reason after the date of this presentation to confirm these statements to actual results or to changes in our expectations.

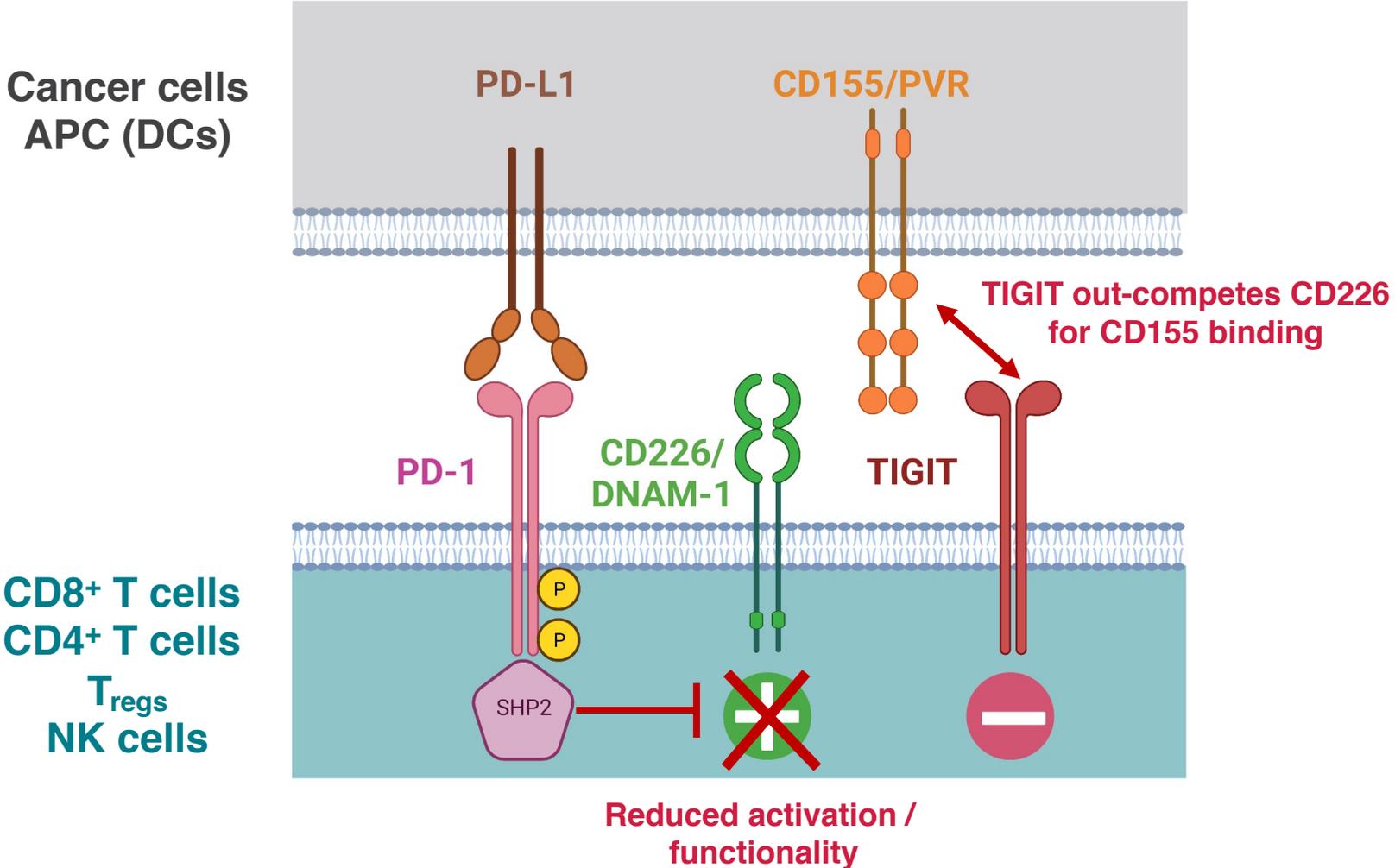
Molecular Suppression of T Cells in the Tumor Microenvironment: T Cell Inhibitory Receptors (Checkpoints)



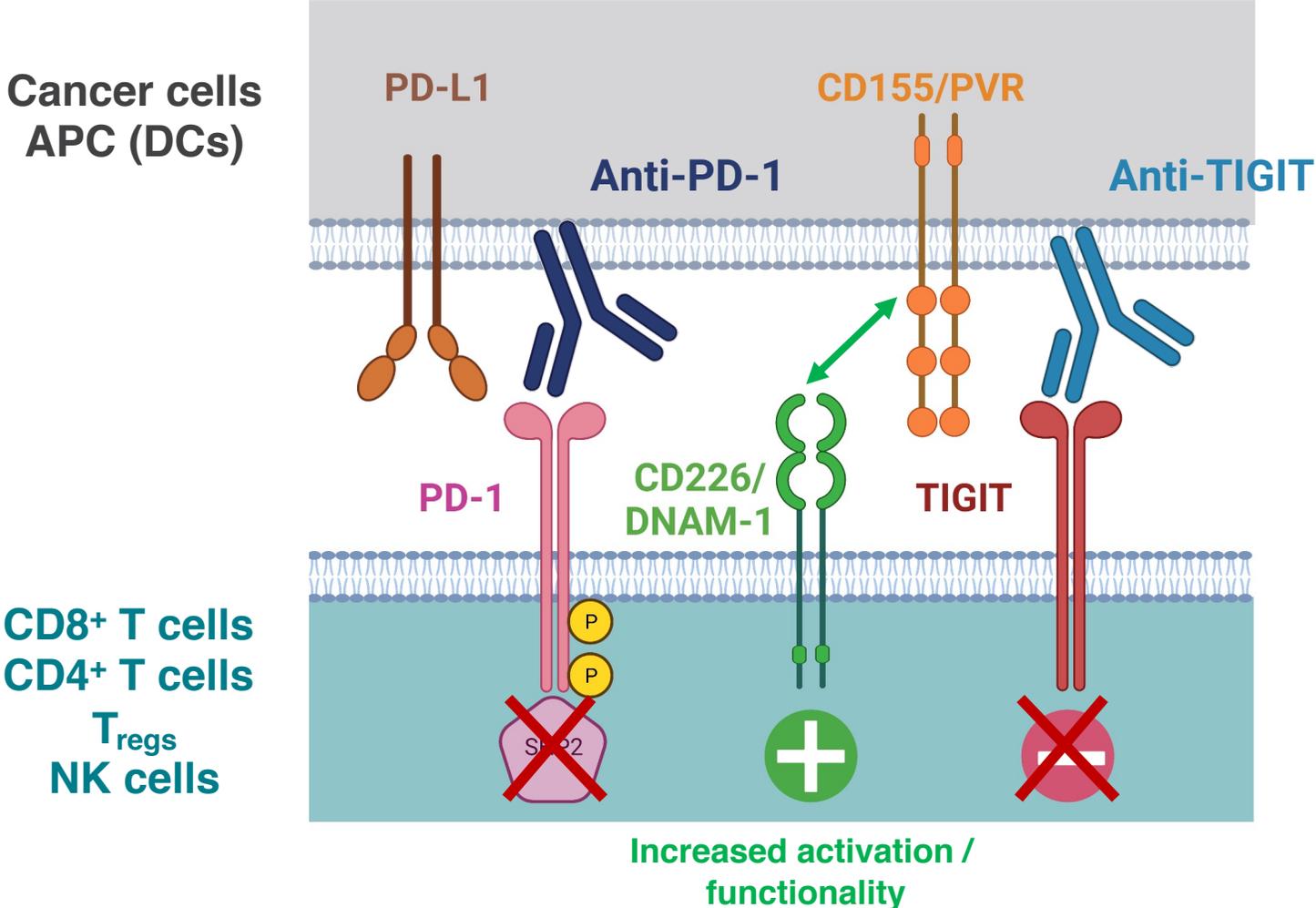
TIGIT is an Inhibitory Receptor That Out-Competes CD226 Activating Receptor for CD155 Binding, Resulting in Immunosuppression



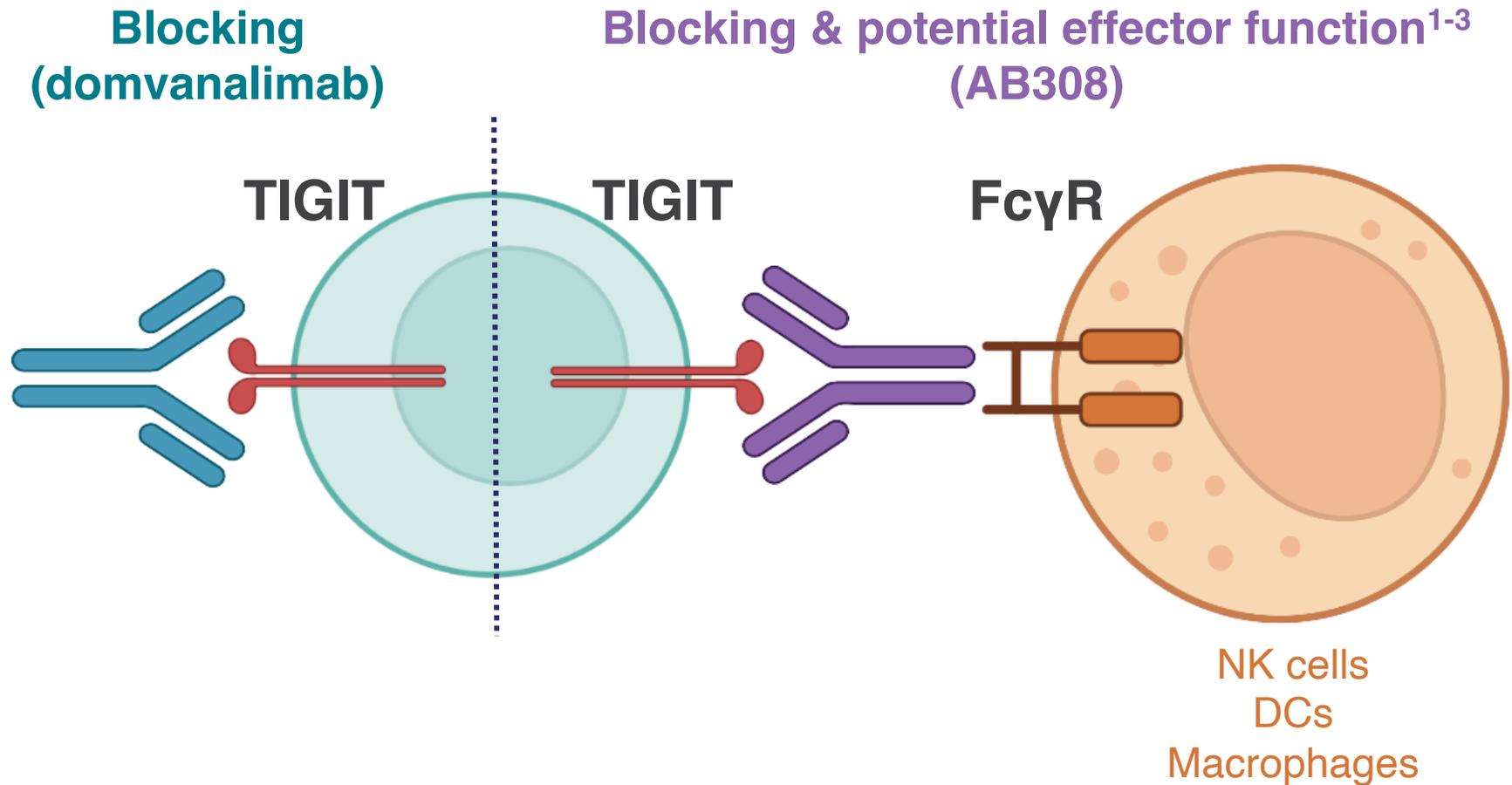
Similar to the PD-1/CD28 Interaction, PD-1 Has Also Been Shown to Restrict CD226 Signaling



CD226 Signaling Can be Enhanced Through Co-blockade of PD-1 and TIGIT



Domvanalimab (Fc-silent) and AB308 (Fc-enabled) are Potent Anti-TIGIT Antibodies Currently Being Evaluated in Cancer Patients



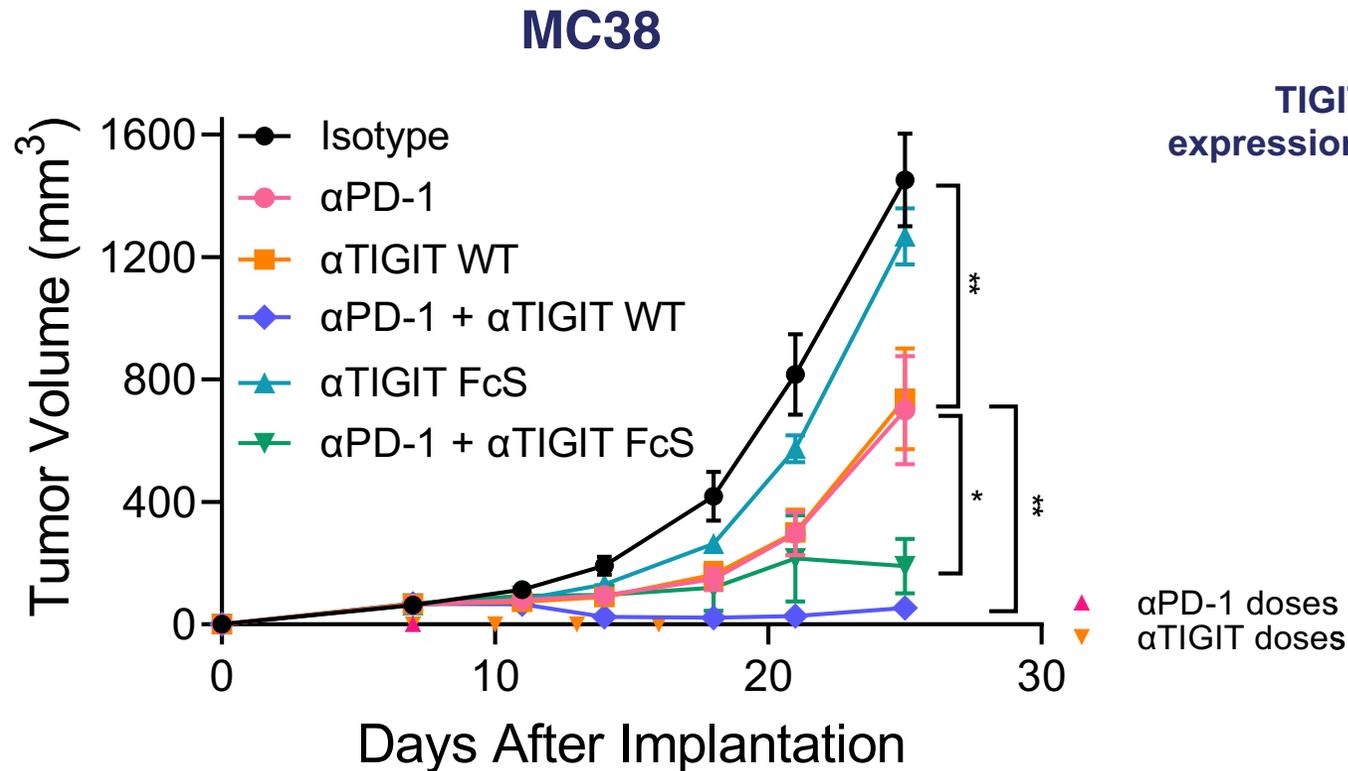
¹Han *et al.* (2020) *Frontiers in Immun.* DOI: 10.3389/fimmu.2020.573405

²Waight *et al.* (2018) *Cancer Cell.* DOI: 10.1016/j.ccell.2018.05.005

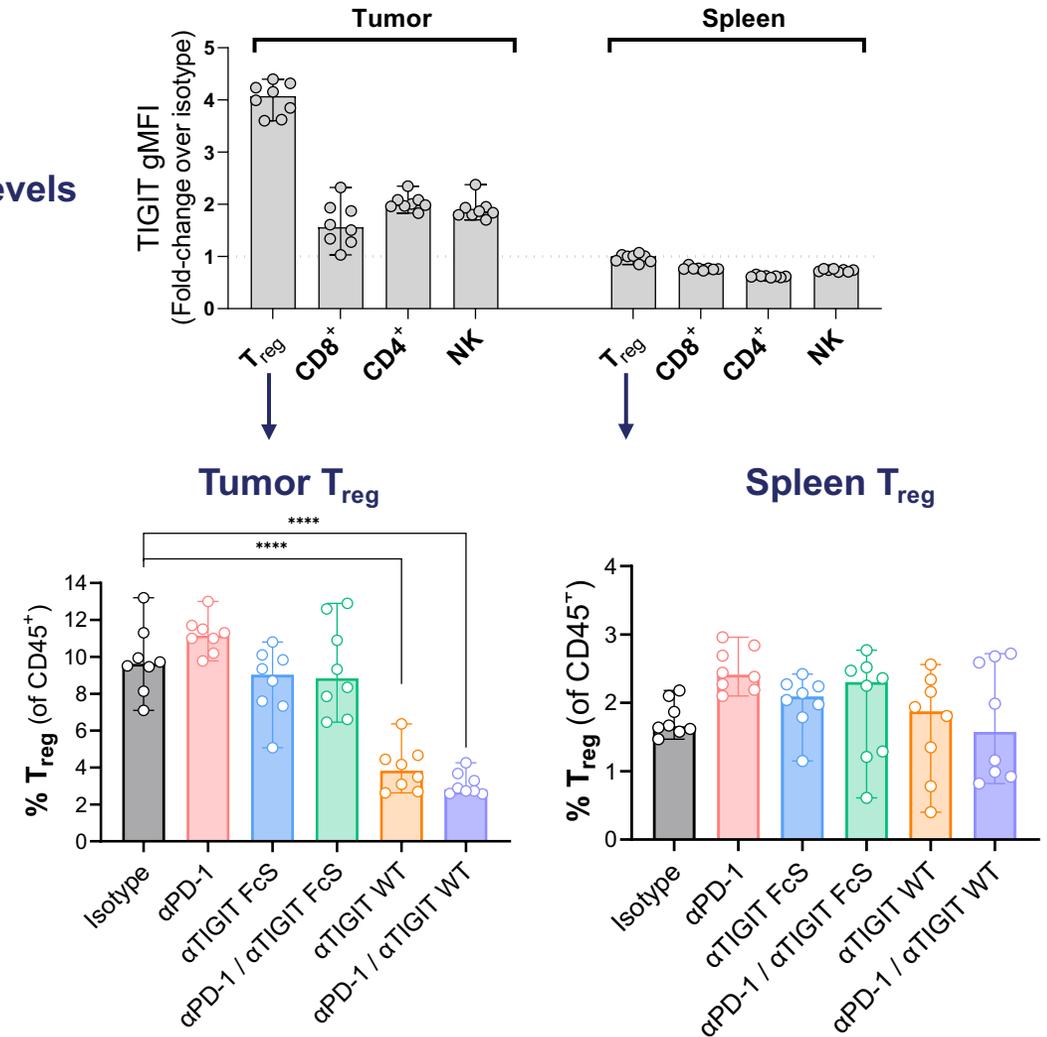
³Chen *et al.* (2022) *Frontiers in Immun.* DOI: 10.3389/FIMMU.2022.828319/BIBTEX

In Mice, Combination of α -PD-1 with Either Fc-Silent (FcS) or Fc-Enabled (WT) α -TIGIT Enhances Tumor Control

α -TIGIT-WT Associated With Intratumoral T_{reg} Depletion



TIGIT expression levels

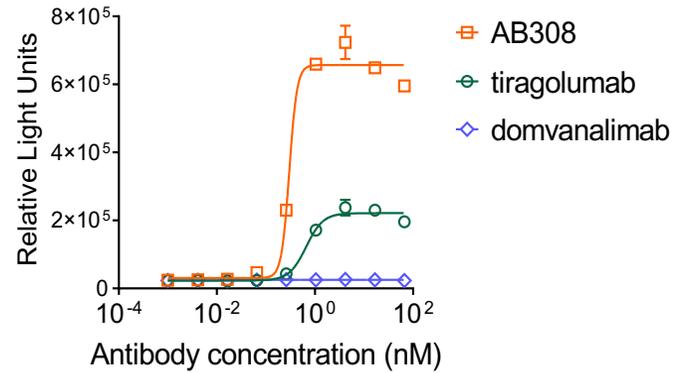


WT = mIgG2a

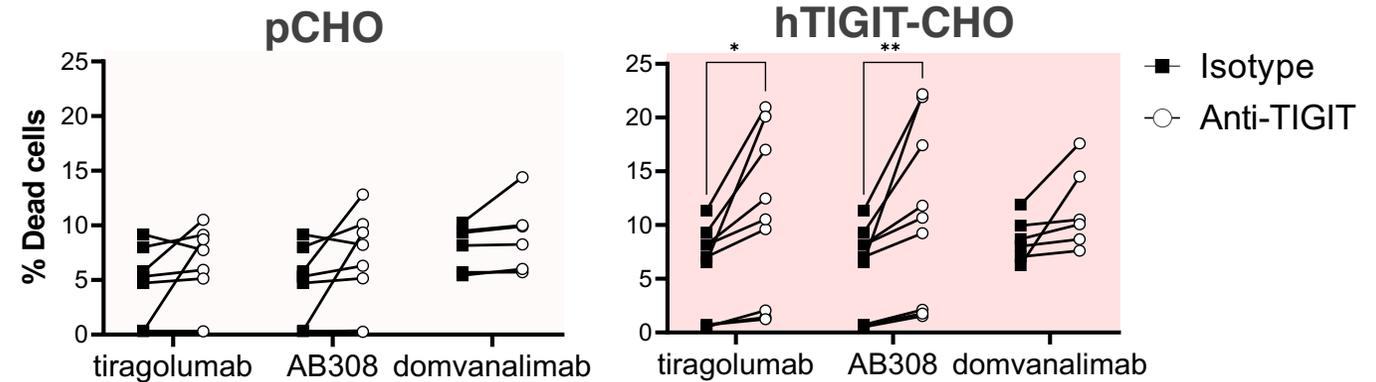
Fc-silent (FcS) = mIgG2a with L234A/ L235A / P329G mutations in heavy chain

In Human, Fc-enabled AB308 and tiragolumab Induce FcγR-mediated Signaling and Promote NK-mediated ADCC Against TIGIT-Expressing Target Cells

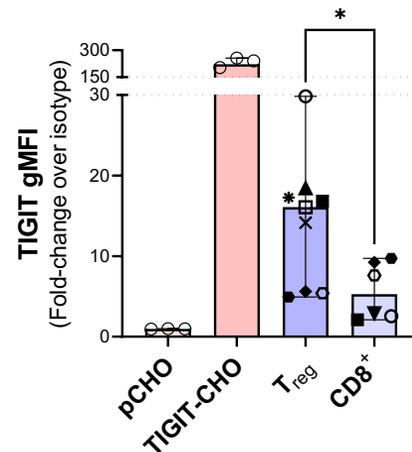
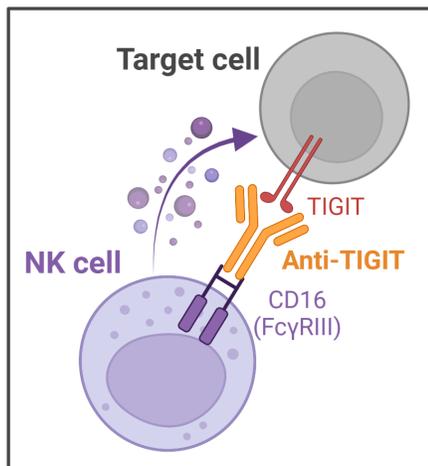
FcγRIIIa V158 (high affinity)



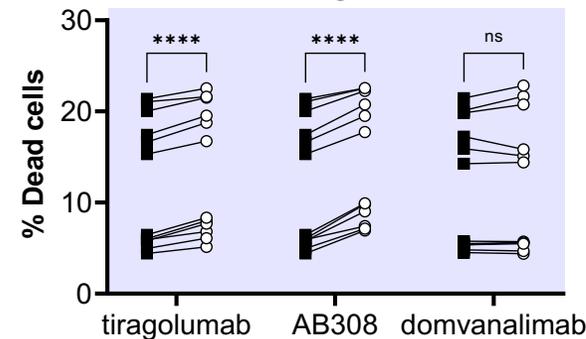
NK-mediated ADCC



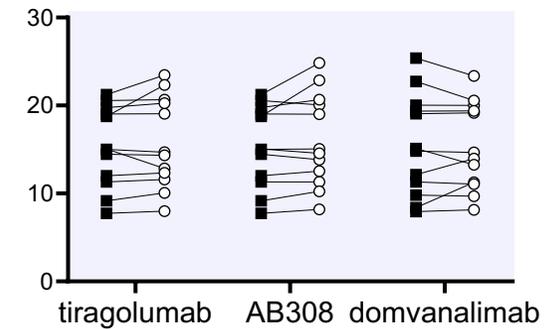
TIGIT expression on target cells



T_{regs}



CD8⁺ T cells



What is the Identity of TIGIT-expressing T cells Modulated by Treatment with Anti-TIGIT Antibodies?

Pre-dysfunctional/Stem-like CD8⁺ T cells activated by anti-PDx are also probable targets for anti-TIGIT

Increased pool of T cells capable of differentiating into cells with enhanced cytotoxic/effector potential

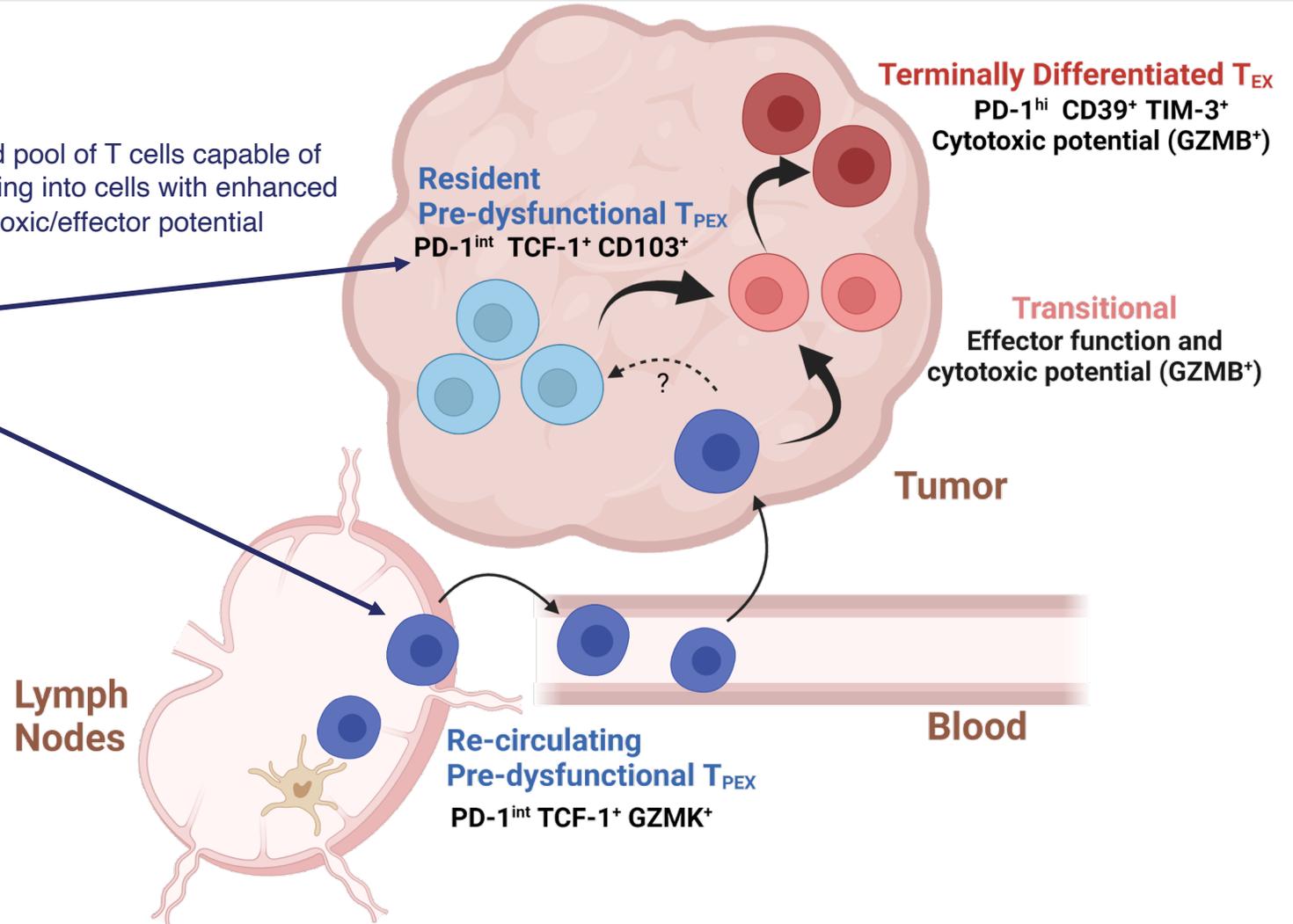


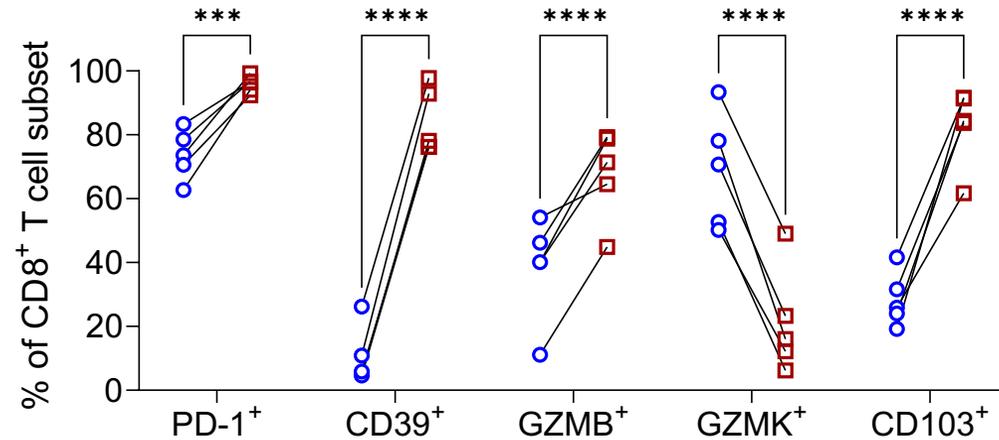
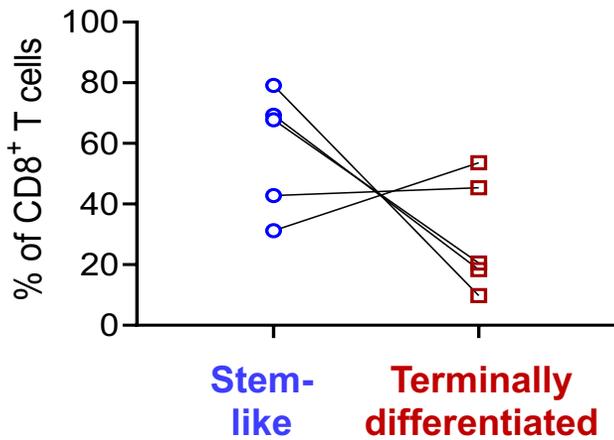
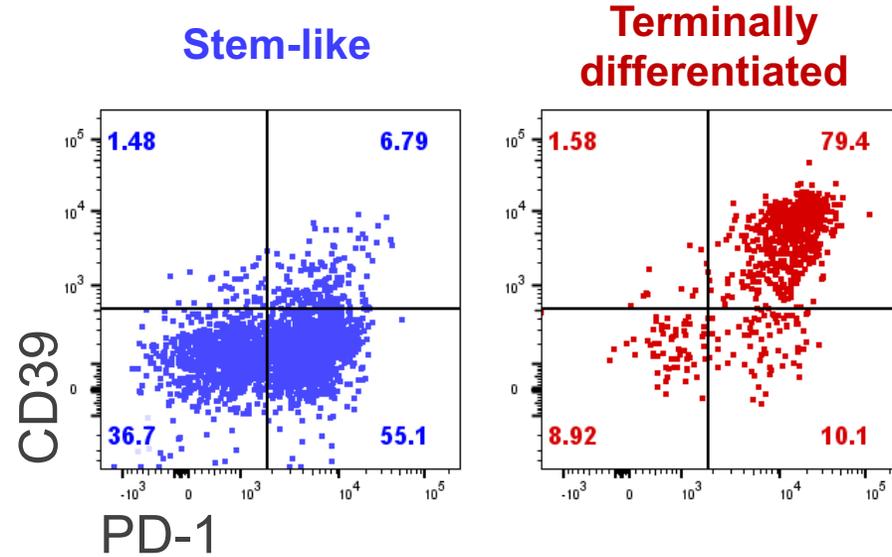
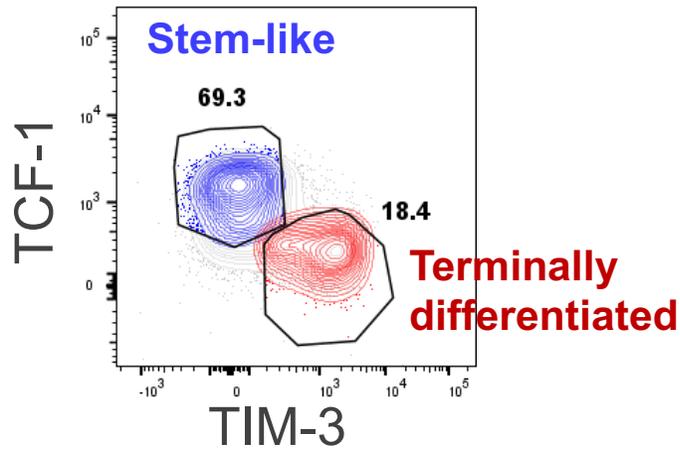
Figure informed by:

- Budimir *et al.* (2022) *Cancer Immunol Res*, DOI: 10.1158/2326-6066
- Siddiqui *et al.* (2019) *Immunity*, DOI: 10.1016/J.IMMUNI.2018.12.021
- Sade-Feldman *et al.* (2018) *Cell*, DOI: 10.1016/J.CELL.2018.10.038
- Connolly *et al.* (2021) *Science Immunol*, DOI: 10.1126/sciimmunol.abg7
- Jansen *et al.* (2019) *Nature*, DOI: 10.1038/s41586-019-1836-5

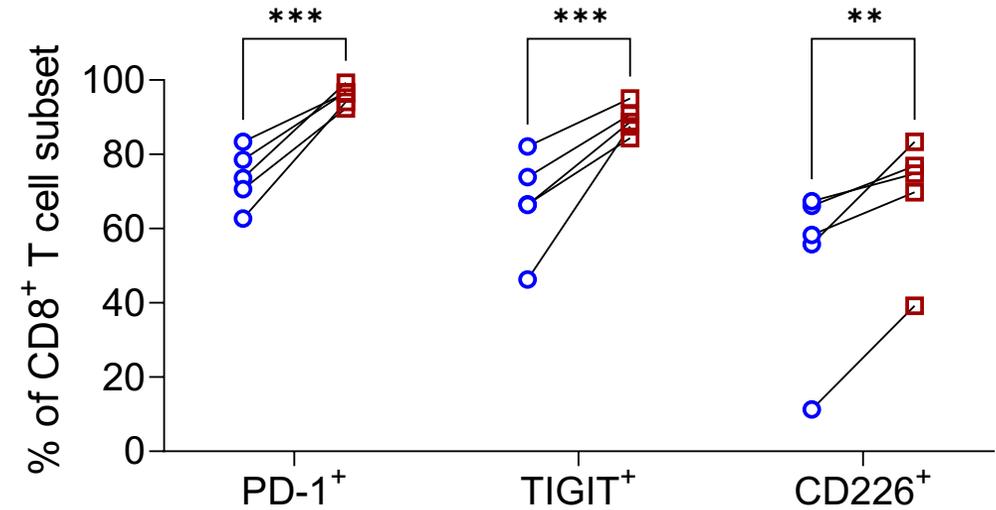
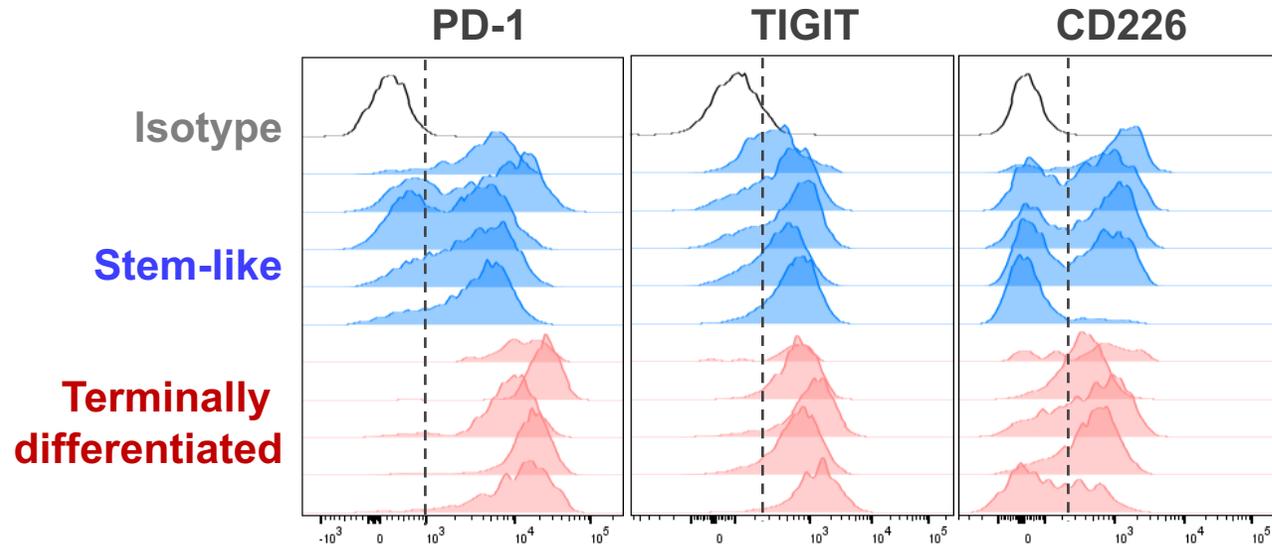
¹⁰ Miller *et al.* (2019) *Nat Immunol*, DOI: 10.1038/s41590-019-0312-6

Stem-like (TCF-1⁺) and Terminally Differentiated (TIM-3⁺) CD8⁺ T Cells are Present in NSCLC Tumors

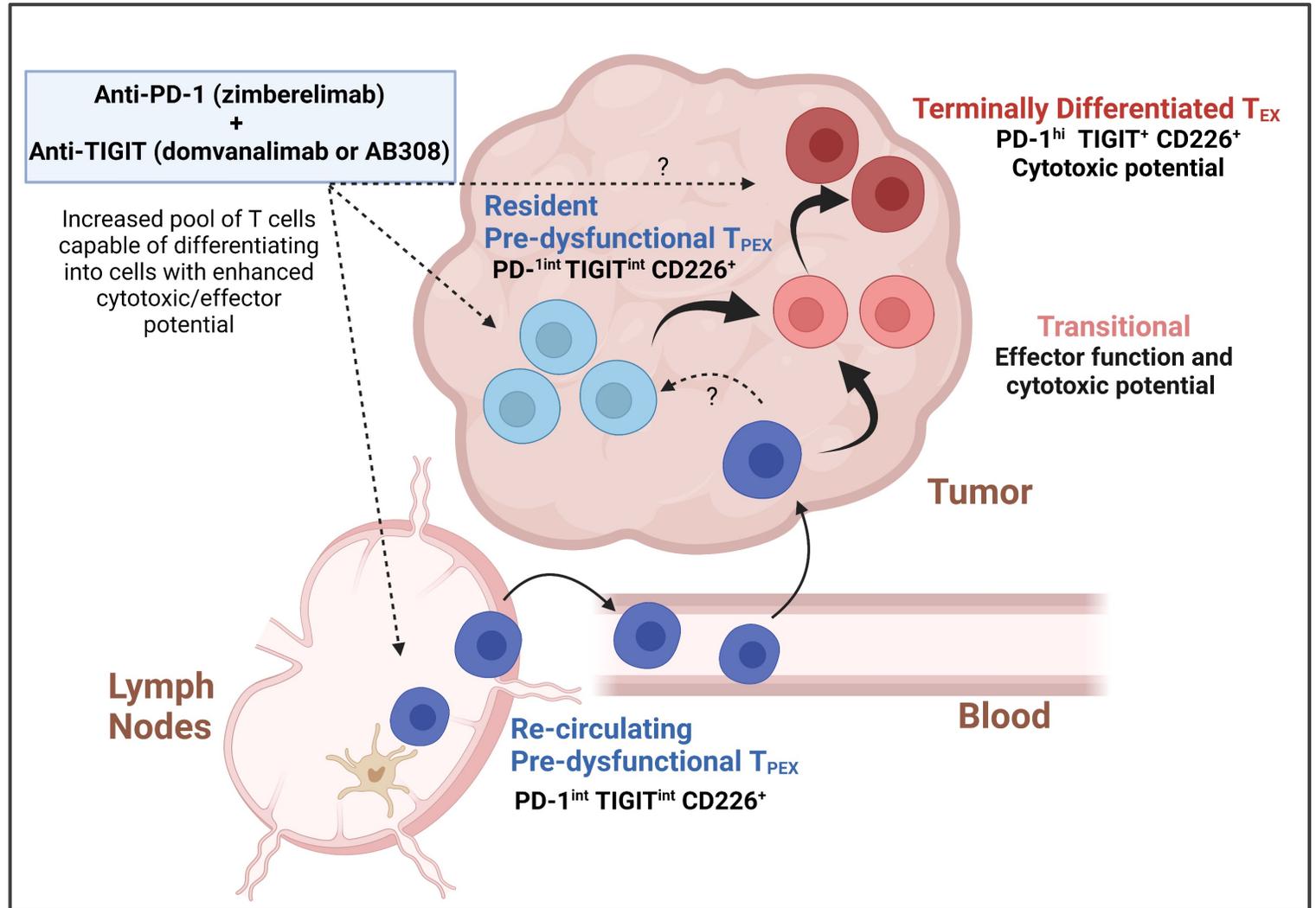
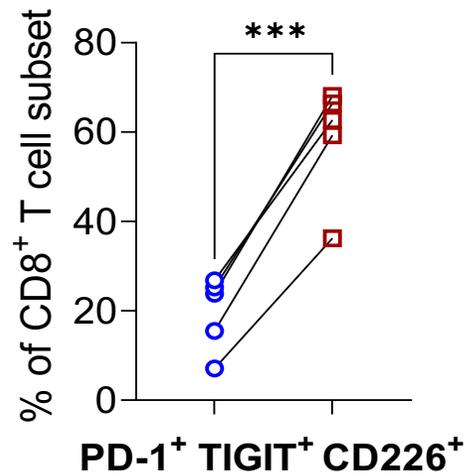
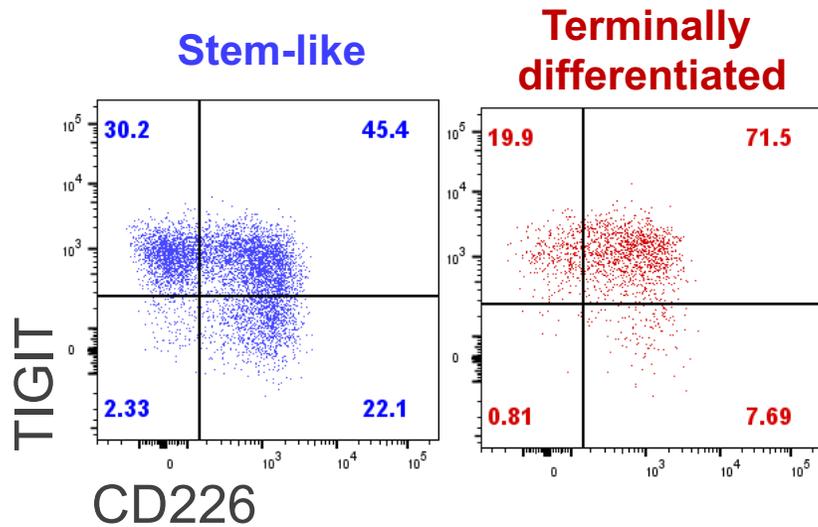
Gated on CD8⁺ T cells



In NSCLC Tumors, PD-1, TIGIT, and CD226 are Expressed on a High Proportion of Both Stem-like and Terminally Differentiated CD8⁺ T Cells



PD-1⁺TIGIT⁺CD226⁺ Stem-like CD8⁺ T cells are Probable Targets for Co-blockade of PD-1 and TIGIT



Conclusions and Future Directions

- **Fc-enabled AB308, but not Fc-silent domvanalimab, has the capacity to bind Fcγ receptors and promote NK-mediated ADCC**
- **PD-1, TIGIT, and CD226 are co-expressed on both stem-like and terminally differentiated intratumoral CD8⁺ T cell subsets in NSCLC subjects**
- **Akin to reported cellular targets of anti-PD-(L)1¹, PD-1, TIGIT, and CD226 co-expressing stem-like CD8⁺ T cells are probable targets for anti-TIGIT therapy**
- **Given that stem-like CD8⁺ T cells are essential for anti-tumor responses¹ and that PD-1 and TIGIT can both suppress CD226 activity², further work is required to understand how co-blockade of PD-1 and TIGIT impacts PD-1⁺TIGIT⁺CD226⁺ stem-like CD8⁺ T cells**

¹Budimir *et al.* (2022) Cancer Immunol Res, DOI: 10.1158/2326-6066

²Banta *et al.* (2022) Immunity, DOI: 10.1016/j.immuni.2022.02.005

Arcus is Hiring!

- Biology
 - [Scientist/Senior Scientist Myeloid Cell Biology](#) Hayward, California
 - [Scientist - Immunology](#) Hayward, California
 - [Research Associate/Sr. Research Associate/Associate Scientist - Discovery Biology](#) Hayward, California



- <https://arcusbio.com/careers/#careers>



Annual Research Retreat
Napa, CA
(Circa 2019)

The logo for Arcus Biosciences features the word "ARCUS" in a large, dark blue, serif font. A stylized arc, colored in a gradient from orange to yellow, curves under the letter "A" and extends towards the "R". Below "ARCUS", the word "BIOSCIENCES" is written in a smaller, dark grey, sans-serif font, with wide letter spacing.

ARCUS
BIOSCIENCES